

## Marie Sklodowska-Curie Actions - an introduction

Henry Scott

MSCA National Contact Point, Greece



### The MSCA under Horizon Europe





## Pillar II GLOBAL CHALLENGES & EUROPEAN INDUSTRIAL COMPETITIVENESS

- Health
- Culture, Creativity & Inclusive Society
- Civil Security for Society
- Digital, Industry & Space
- Climate, Energy & Mobility
- Food, Bioeconomy, Natural Resources, Agriculture & Environment

**Joint Research Center** 



**European Innovation Council** 

**European Innovation Ecosystems** 

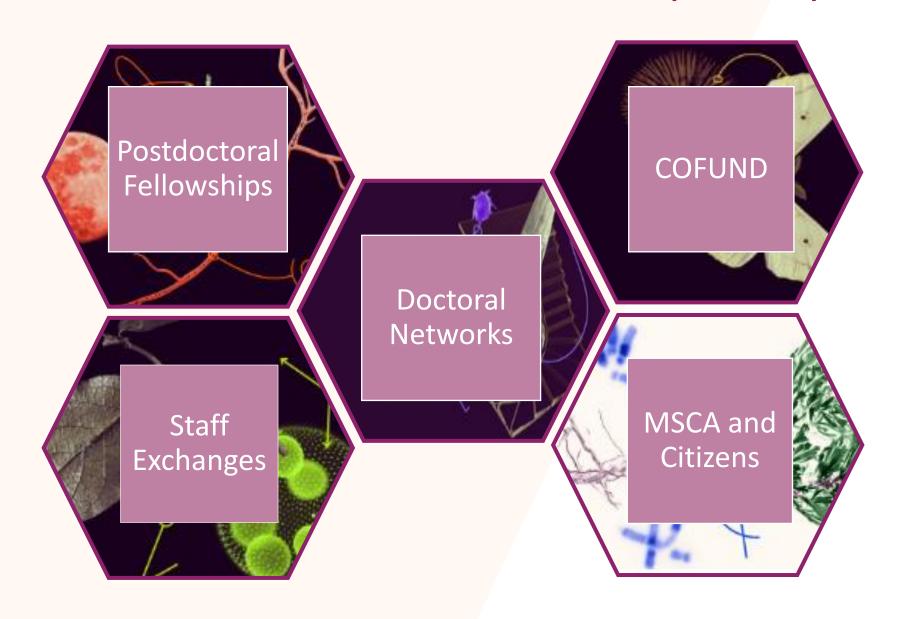
**European Institute of Innovation & Technology** 

WIDENING PARTICIPATION AND STRENGTHENING THE EUROPEAN RESEARCH AREA

Widening participation & spreading excellence

Reforming & enhancing the European R&I system

### Marie Skłodowska-Curie Actions (MSCA)



# InnovationEKT

### Post Doctoral Fellowships (PFs)

**Aim:** to enhance the creative and innovative potential of researchers holding a PhD, wishing to acquire new skills through:

- Advanced training
- International, interdisciplinary and inter-sectoral mobility

**Budget:** € 404M, made up of:

- European Fellowships: € 343.6M

- Global Fellowships: € 60.4M

<

Indication from last year's call: average budget per funded project: € 178,000

### **PFs - Key features**

- For Postdoctoral researchers only
- Max. 8 years of postdoctoral research experience at the time of the call deadline
- Offers training and career development through research
- Secondments are encouraged
- Non-academic placements possible (up to 6 months, after the end of the project)
- Open to all research domains
- Two types:
  - European Fellowships
  - Global Fellowships

### European Fellowships - EF

Researcher (PhD): Any Nationality

Single period

#### Beneficiary:

Located in EU Member State or HE Associated Country



**12-24 Months duration** (including optional secondments)

### Global Fellowships- GF

Researcher (PhD): National or long-term resident\* of an EU Member State or HE Associated Country

#### Two periods:

Outgoing phase – in a Third country,
 12 – 24 months



 Return phase: at the beneficiary (EU Member State or HE Associated Country), 12 months



**24-36 Months total duration** (including optional secondments)

+ Optional non-academic placement (NAP), up to 6 months

<sup>\*</sup> Definitions of the long-term resident given in Horizon Europe Work Programme 2023-2025 / 2. Marie Skłodowska-Curie Actions (European Commission Decision C(2024) 2371 of 17 April 2024)

<sup>\*\*</sup> in GF: it's possible to include a max. 3-month max. secondment at the beneficiary at the start of project)

### PFs – mobility rule, funding

**Mobility rule:** The researcher must not have resided or carried out his/her main activity (work, studies, etc.) in the host organisation's country for more than twelve months in the three years immediately prior to the call deadline.

#### **EC** unit contributions:

#### For the researcher:

- A living allowance €5,990 per month
- a mobility allowance €710 per month
- Family / long-term leave / special needs allowance (if applicable)

#### For the host institution:

- research, training and networking activities €1000 per person-month
- management and indirect costs €650 per person-month

### **Evaluation criteria**

1. Excellence	2. Impact	3. Quality and efficiency of the implementation			
1.1 Quality and pertinence of the project's research and innovation objectives (and the extent to which they are ambitious, and go beyond the state of the art)	2.1 Credibility of the measures to enhance the career perspectives and employability of the researcher and contribution to his/her skills development	3.1 Quality and effectiveness of the work plan, assessment of risks and appropriateness of the effort assigned to work packages			
1.2 Soundness of the proposed methodology (including interdisciplinary approaches, consideration of the gender dimension and other diversity aspects if relevant for the research project, and the quality of open science practices)	2.2 Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities	3.2 Quality and capacity of the host institutions and participating organisations, including hosting arrangements			
1.3 Quality of the supervision, training and of the two-way transfer of knowledge between the researcher and the host	2.3 The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts				
1.4 Quality and appropriateness of the researcher's professional experience, competences and skills					
50%	30%	20%			
Criteria weighting					

### PF – European Fellowship, example

Scenario: A Greek researcher is awarded a PhD in Germany in 2020 and is still residing in Germany. He applies for a European Fellowship together with a host institution in Greece.

Was he awarded a PhD before the Call deadline? Yes

Does he have less than 8 years' research experience since the award of the PhD? Yes

Has he resided in Greece for less than 12 months in the 3 years previous to the call deadline? Yes

Conclusion: Eligible



### PF – Global Fellowship, example

Scenario: A Chinese researcher moved to Greece the 4 years before the call deadline and was awarded a PhD in 2024. The beneficiary for the outgoing phase is in the USA and the beneficiary for the return phase is in France.

Was she awarded a PhD before the call deadline? Yes

Does she have less than 8 years' research experience since the award of the PhD? Yes

Has she resided in the USA for less than 12 months in the 3 years previous to the call deadline? Yes

Has she been a "long-term resident" in an EU Member State / Associated Country (i.e. living 5 consecutive years)? No

Conclusion: Ineligible



### **Staff Exchanges**





International, inter-sectoral and interdisciplinary mobility of R&I staff (secondments)



**Objectives** 

Knowledge transfer between participating organisations



Collaboration
between the
academic and
non-academic
sectors
(including SMEs)



Cooperation across the globe

### Added value

**Staff members** 



Transferable skills & competence s



Employability & career prospects







**Organisations** 



Transfer of knowledge



Collaborative networks



R&I capacity

# InnovationEKT

### Staff Exchanges call: key information

Call Opened: 27/03/2025

**Deadline:** 08/10/2025

Budget: € 97.7M

#### **Indication from last year's call:**

- Average budget per funded project: € 1.2M
- Average number of participants: 12



### Staff Exchanges: key features



#### **BOTTOM UP**

with different scientific panels



#### **TOP UP ALLOWANCE**

#### 5010 €:

2710 € - staff allowance 2300 € - organisation



#### **SECONDMENTS**

**1-12** months per staff

- Interdisciplinary
- Intersectoral
- International



#### **DURATION**

4 years
360 person-months
per project (max)

### Who can participate in MSCA-SE projects?

Consortium of min. 3 legal entities in 3 different countries, 2 of which in a different EU Member State or HE Associated Country





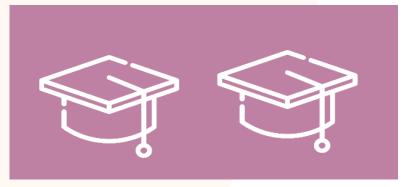
### Eligible SE research consortia (for min of 3 entities)

If all 3 entities are **European** (MS/AC), one should be from a different sector





If all 3 entities from same sector (e.g. academic) one must be located outside Europe





### Eligible staff



Seconded staff members



Any type of staff involved in R&I activities (researchers, administrative staff, managerial staff, technical staff)

Each staff member is seconded for a period of **1 to 12 months** (may be split into several stays)

Researchers at any career stage (e.g. from doctoral candidates to postdoctoral researchers)

Staff needs to be devoted **full-time** to the action during the secondment

Actively engaged in research and/or innovation activities for at least **1 month** prior at the sending institution

After the secondment, staff should return to their sending institution

### What does Staff Exchanges fund?



## 



Excellence	Impact	Quality and efficiency of the implementation
and innovation objectives (and the extent to	Developing new and lasting research collaborations, achieving transfer of knowledge between participating organisations and contributing to improving research and innovation potential at the European and global level	assessment of <b>risks</b> , and appropriateness of the
	Credibility of the measures to enhance the <b>career perspectives</b> of staff members and contribution to their <b>skills development</b>	
	Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities	
	The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts	
50%	30%	20%

### **Doctoral Networks**

#### Objective:

To implement doctoral programmes run by partnerships of organisations from different sectors across Europe and beyond, to:

- train highly skilled doctoral candidates
- stimulate their creativity
- enhance their innovation capacity
- boost their employability in the long-term

Call opened: 28/05/2025

Deadline: 25/11/2025

Budget: € 597.8M

#### **Indication from last year's call:**

- Average budget per funded project: € 3.5M
- Average number of participants: 18



### Types of Doctoral Network

- ➤ Doctoral Networks (standard): Training in academia and/or industry
- ➤ Industrial Doctorates: Training in academia and industry, Joint supervision
- ➢ Joint Doctorates: Joint collaborations leading to a joint/double/multiple doctoral degree, Joint selection and supervision; pre-agreement for joint degrees required

### Doctoral Networks – Modes of implementation

3 modes

DN

**Doctoral Networks** 

Participants implement a joint research programme **DN-ID** 

Industrial
Doctorates

Doctoral training with the non-academic sector

DN-JD Doctoral Networks

Joint

Doctorates

Doctoral programme to deliver joint degrees

Attention: all 3 modes compete within the same scientific panels

### Joint Doctorate – Degrees



**Joint degree:** single diploma issued by at least 2 academic institutions located in 2 different countries and recognised officially



**Double/multiple degree:** 2 or more separate national diplomas issued by two or more higher education institutions located in different countries and recognised officially



Letters of pre-agreement to deliver joint/double doctoral degrees are mandatory in the proposal

### Doctoral Networks – Academic / non-academic sectors

#### Academic sector

- ✓ public or private higher education establishments
- ✓ public or private nonprofit research organisations
- ✓ International European Research Organisations



### Non-academic sector

 ✓ any socioeconomic actor not included in the academic sector

### Doctoral Networks – Eligibility Conditions

- At least 3 independent legal entities:
  - Each established in a different EU Member States or Horizon Europe Associated Country
  - Minimum of 1 beneficiary from an EU Member State
- All beneficiaries must recruit at least 1 doctoral candidate. They are required to
  host at their premises and supervise recruited researchers, or use associated
  partners linked to them to do so
- Not more than 40.0% of the EU contribution may be allocated to beneficiaries in the same country or to a single international organisation.

### Doctoral Networks – Eligible Participants

#### Who can apply?

- Any Legal Entity from anywhere in the world
- But not all applicants are automatically eligible for funding

#### • Consortia of:

- Universities, research institutions and research infrastructures
- Businesses including SMEs
- Other socio-economic actors
- No minimum / maximum number of Associated Partners

### Doctoral Networks – Eligible Researchers

- Researchers must be doctoral candidates (not already in possession of a doctoral degree at the date of recruitment)
- Be recruited following an open, merit-based and transparent recruitment
- Researchers must be enrolled in a doctoral programme, in at least 1 EU
   Member State/Associated Country (at least 2 for Joint Doctorates)
- Any nationality
- Mobility rule: must not have resided or carried out main activity in the country of the recruiting beneficiary for more than 12 months in the 36 months immediately before their recruitment date.

### Doctoral Networks – Funding mechanism

#### **Simplified Approach**

- 1 unit cost = 1 person-month of each eligible researcher
- 100% Reimbursement rate for eligible beneficiaries
- Different cost categories
  - Researcher's cost
  - Institutional costs (research, training, networking + management)

### Doctoral Networks – Funding

Contributions for recruited researchers  Per person-month				Institutional unit contributions Per person-month		
Living allowance	Mobility allowance	Family allowance** (if applicable)	Long-term leave allowance (if applicable)	Special needs allowance (if applicable)	Research, training and networking contribution	Management and indirect contribution
EUR 4010*	EUR 710	EUR 660			EUR 1000	EUR 650

<sup>\*</sup>A country correction coefficient applies to the living allowance in order to ensure equal treatment and purchasing power parity for all researchers

<sup>\*\*</sup> A family allowance to contribute to mobility-related costs of researchers with family obligations which can be granted during the project.

# InnovationFKT

### Doctoral Networks: evaluation criteria

Criteria	Excellence	Impact	Quality and efficiency of the implementation
Sub-criteria	Quality and pertinence of the project's research and innovation objectives	Contribution to structuring doctoral training at European level and strengthening European innovation capacity	Quality and effectiveness of the work plan, assessment of risks, and appropriateness of the effort assigned to work packages
	Soundness of the proposed methodology	Credibility of the measures to enhance the career perspectives of researchers and contribution to their skills development	Quality, capacity and role of each participant, including hosting arrangements and extent to which the consortium as a whole brings together the necessary expertise
	Quality and <u>credibility</u> of the training programme	Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities	
	Quality of the supervision	The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts	
Weighting	50%	30%	20%



### Other MSCA Actions: COFUND

#### Aim:

- to fund regional, national & international programmes for training and career development through co-funding mechanisms
- To spread best practices of MSCA by promoting high standards and excellent working conditions
- To promote international, interdisciplinary & inter-sectoral mobility

2 types of COFUND: doctoral programmes, postdoctoral programmes

**Call deadline**: 24/06/2025

**Total budget for 2025:** € 105.6M

Who can apply? A single legal entity, typically a government entity, regional authority or funding agency but can also be a university, research organisation and enterprise.

### Other MSCA Actions: MSCA and Citizens

#### Aim:

- Increase awareness among the general public of the importance & benefits of research & innovation, and showcase its concrete impact on citizen's daily life.
- Heighten young people's interest in science and research careers

#### How?

- **European Researchers' night** held every year on last Friday of September to combine education with entertainment e.g. exhibitions, science shows, competitions, hands-on experiments, etc.
- €16.3M to fund around 40 projects
- Deadline: 22/10/2025

#### Useful MSCA resources

EC MSCA website: <a href="https://marie-sklodowska-curie-actions.ec.europa.eu/">https://marie-sklodowska-curie-actions.ec.europa.eu/</a>

Webinars on MSCA hosted by EKT (presentations and video, mostly in Greek): <a href="https://www.ekt.gr/el/tags/657/new">https://www.ekt.gr/el/tags/657/new</a>

Search vacancies for PhD candidates and Postdoctoral researchers on EURAXESS: <a href="https://euraxess.ec.europa.eu/">https://euraxess.ec.europa.eu/</a>

Guidelines for MSCA supervisors: <a href="https://marie-sklodowska-curie-actions.ec.europa.eu/about-msca/msca-guidelines-on-supervision">https://marie-sklodowska-curie-actions.ec.europa.eu/about-msca/msca-guidelines-on-supervision</a>



National Documentation Centre 56 Zefyrou str., GR-17564 Palaio Faliro, Greece www.ekt.gr

Henry Scott,
MSCA NCP, Innovation Consultant
+30 210 2204918 | hscott@ekt.gr